

CENTRAL AFRICAN PIPELINE SYSTEM (CAPS) A Conceptual Study

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- 1. Background
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- 3. Energy Statistics
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End Energy Poverty in the Central Africa Region by 2030

Background

Global focus is gradually turning away from crude oil as a major source of energy to natural gas due to its abundant availability, environmental friendliness, and cost effectiveness;

The Pipeline System for Central Africa aims at improving the competitiveness of the energy sectors in Congo, Cameroon, Equatorial Guinea, Chad, Central Africa Republic, Angola, DRC, Rwanda, Burundi and Sao Tome & Principe

- By promoting the use of cheaper and environmentally cleaner gas from ECCAS producing countries in lieu of solid and liquid fuels for power generation and other industrial, commercial uses,
- And diversifying energy supply sources;

This will foster regional economic and political integration that would support economic growth, and in particular the development of the Central Africa electricity market.



Objectives

- CAPS' main objective is to enable the transportation, storage and distribution of fuel products and LNG for electricity production.
- This aims at supplying future connected ECCAS industrial hubs made of refineries, gas processing plants, power generation plants.

This will ultimately boost the development of mining industry in ECCAS sub-region. The potential for natural gas as a cost-effective, long-term solution to power homes, businesses and end shortages in the mining industry being enormous.



Energy Statistics

Rule of thumb on Power: 1,000MW per 1 million people

Cameroon: Just 54% of the population has access to electricity. The country's installed electricity generation capacity at present is approximately **1,402 MW**, of installed generation capacity to serve a population of over **25 million people**. 56.15% of which is from hydropower, 43.84% from fossil fuels (17.55% from natural gas and 26.29% from oil)

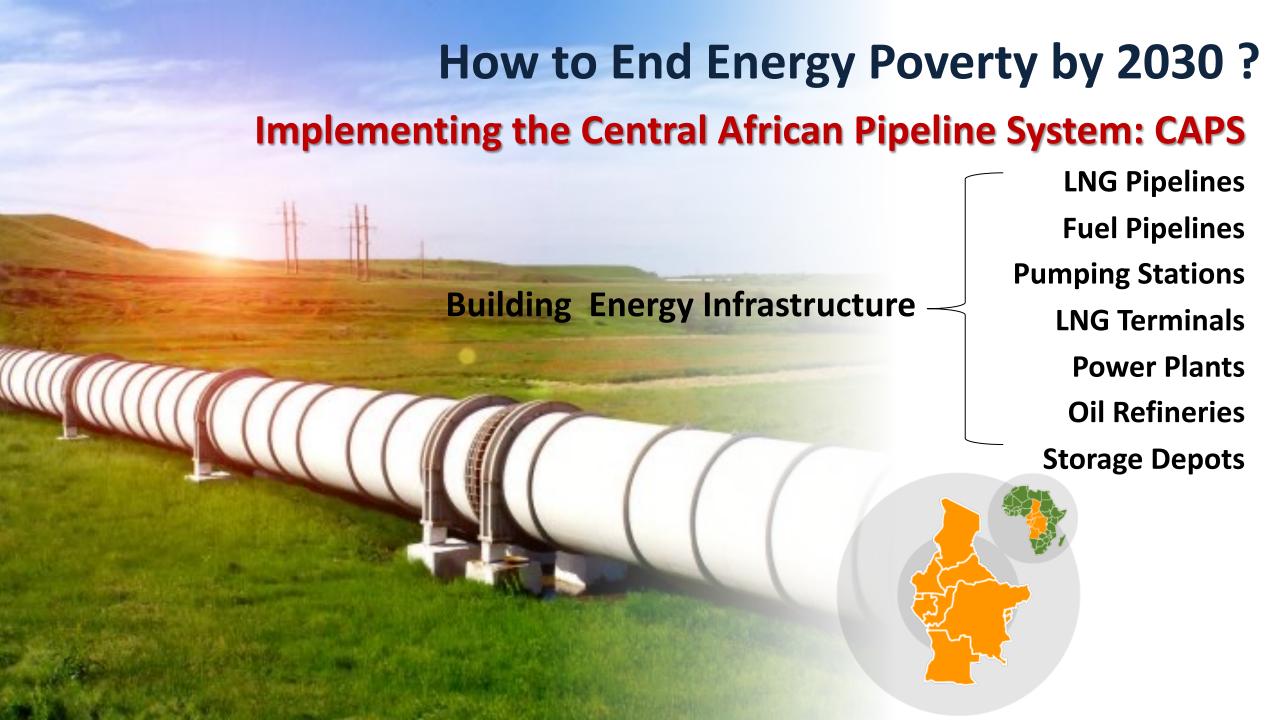
Congo: 3 out of 5 people do not have access to electricity. The country faces particularly severe challenges in bringing energy of any kind to its rural communities. In 2018, electricity capacity totaled **600 MW** in Congo Brazzaville, of installed generation capacity to serve a population of over **5 million people**

Chad: has one of the lowest rates of electricity access in the world. Just ten percent of the population has reliable electricity, and that rate falls to about one percent in rural areas. Chad's ability to achieve increased energy access and poverty reduction is constrained by significant challenges in the power sector. It currently only has about **314 MW** of installed generation capacity to serve a population of over **15 million people**

CAR: The Central African Republic does not currently produce either petroleum or natural gas. The country's petroleum needs are met through imports; in the absence of any domestic refining capacity, only refined products are imported. The vast majority of the population still depend on traditional biomass use for the majority of their energy needs. The country's installed electricity generation capacity at present is approximately **46 MW** to serve a population of over **4 million people**



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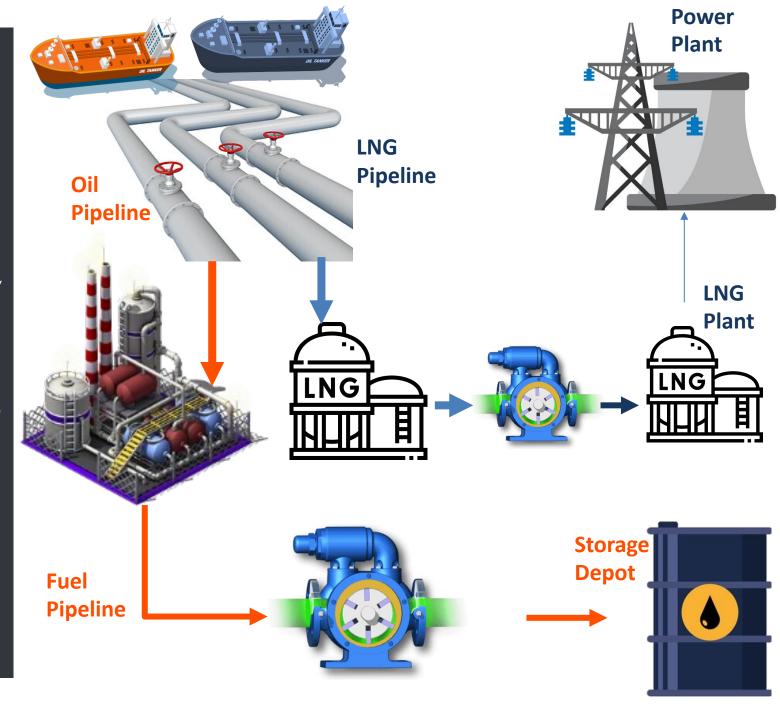
Building Infrastructure to End Energy Poverty in the ECCAS by 2030

The high cost and inadequate availability of energy is a major obstacle to economic growth and poverty reduction in the central Africa region.

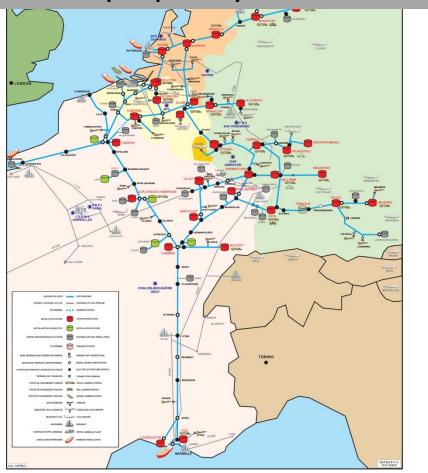
The future of The Economic Community of Central African States (ECCAS) must pass through the development of a comprehensive strategy. We've called this strategy "Energy Poverty-Free Zone 2030."

Key elements have been identified as missing from ECCAS countries as a community, to end energy poverty. These are: LNG pipelines, Fuel Pipelines, pumping stations, LNG terminals, power plants, oil refineries, fuel storage depots.

To achieve the goal of ending energy poverty in this region, these key pieces of infrastructure need to be completed by 2030



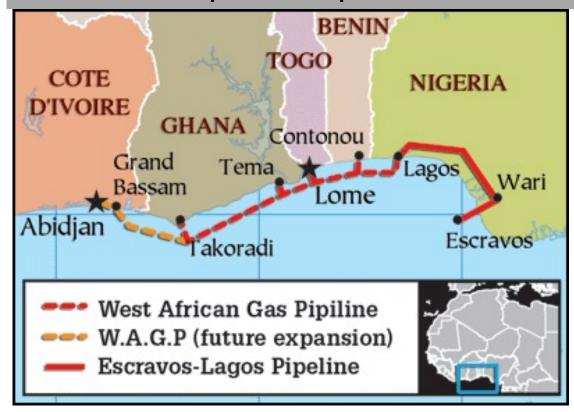
Central Europe Pipeline System – Since 1950



5,200 Km of Pipeline – France, Belgium, Germany, Netherlands, Luxemburg

What Inspired Us

West African Gas Pipeline – Completed in 2008



678 Km of Pipeline – Operated by Chevron

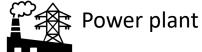
Central African Pipeline System

The Concept

The Central African Pipeline System (CAPS)

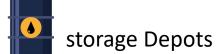
Fuel pipeline LNG pipeline







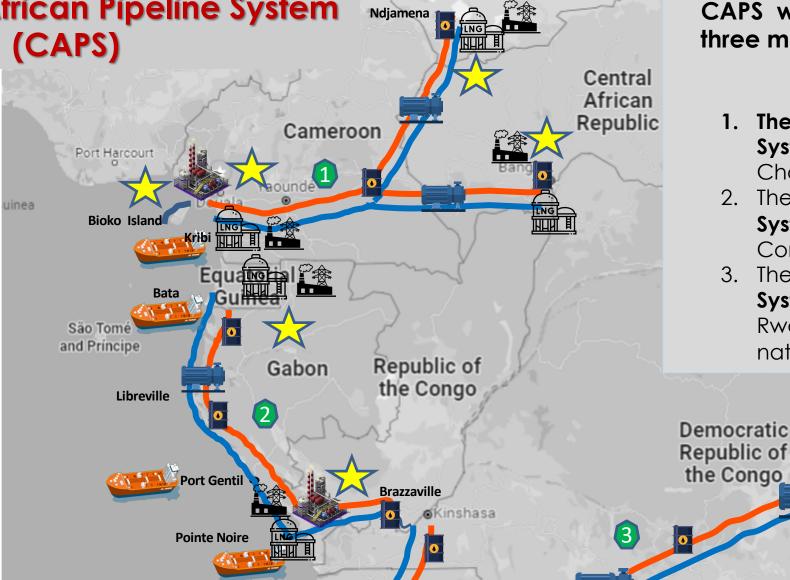
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Industrial Hub & smart city

Refinery



CAPS will be comprised of three multinational pipeline systems:

- 1. The Central North Pipeline **System** (Cameroon, CAR, Chad),
- The **Central West Pipeline** System (EG, Gabon, Congo)
- The Central South Pipeline System (Angola, DRC Rwanda, Burundi) and 11 national pipeline systems

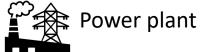
Kigali

The Central African Pipeline System (CAPS)

Port Harcou

Fuel pipeline LNG pipeline







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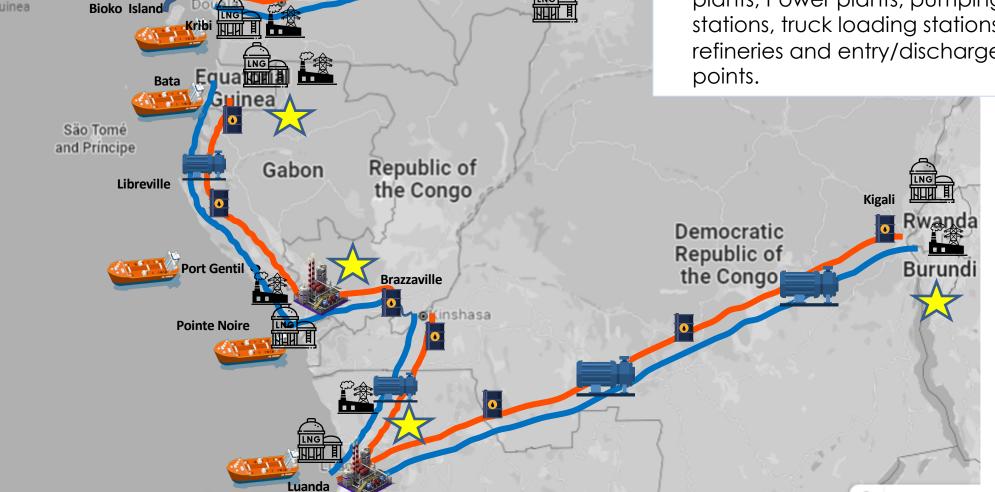
Industrial Hub & smart city

Refinery



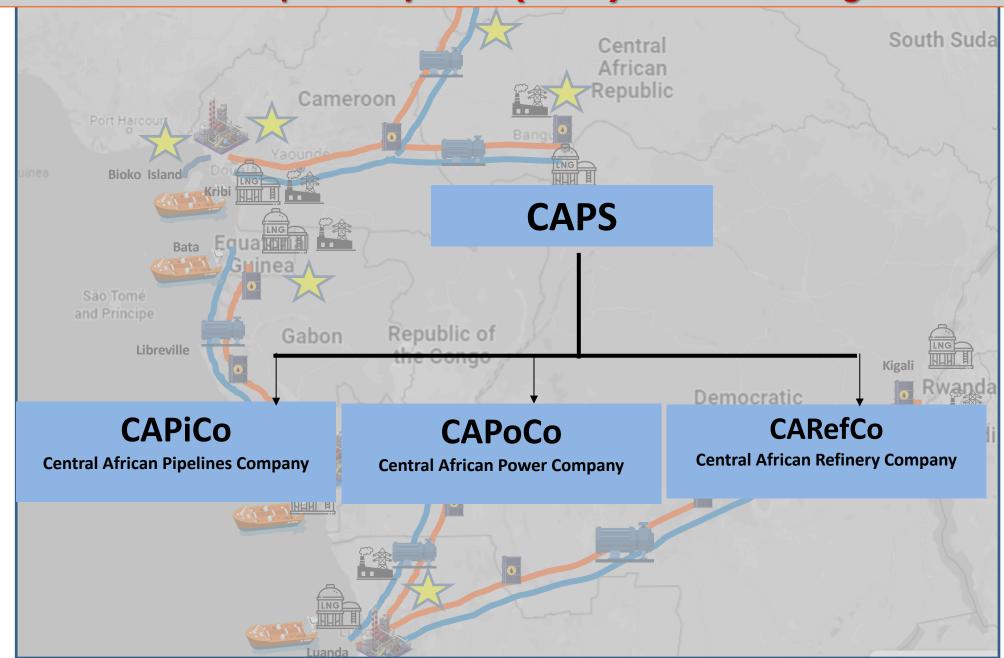
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The system will link together storage depots, LNG processing plants, Power plants, pumping stations, truck loading stations, refineries and entry/discharge points.



The Central African Pipeline System (CAPS) Overall Management Plan

Nigeria



CAPS Overall Project Timeline



Phase 1

Project CompletionCameroon, Equatorial
Guinea, Congo, Gabon

Phase 3

Project CompletionAngola, DRC

2022 -2025

2024 - 2026

2026 - 2028

2028 - 2030

Phase 2

Project Completion
Chad , Central Africa Republic

Phase 4

Project CompletionRwanda, Burundi



Phase 1 - (Congo, EG, Gabon, Cameroon)

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Step 1

Pre-Feasibility Studies
Reserves estimation,
social & environmental
impact, Economics



Step 3

Construction of Pipelines, Power Plants, storage depots, refineries



Step 5

Commissioning and Start-up of Refineries and Fuel pipelines





Dec 2022

May 2023

May 2024

Dec 2024

May 2025

Dec 2025

Step 2

CEMAC Leaders Agreement
Signatures at CABEF 2023
FEED and Detail Engineering of
Gas Pipelines and Power Plants



Step 4

Commissioning and Start-up of LNG Pipelines and Power plants



Step 6

First Megawatts & First fuel to hit homes and businesses in CEMAC



Step 1: Pre-Feasibilities Studies (Q1 – Q2 2022)



Step 1: Feasibilities Studies (Q3 – Q4, 2022)



Feasibility Studies

Gas Transportation
Treatment and Oil
Refinery plants
Options and Economics



Social and environmental impact



Feasibility Studies

Overall Economic and Financial Feasibility Report



August

September

October

November

December

January

Feasibility Studies

Power Generation PlantsOptions and Economics



Feasibility Studies

Cost benefit and economic impact Report



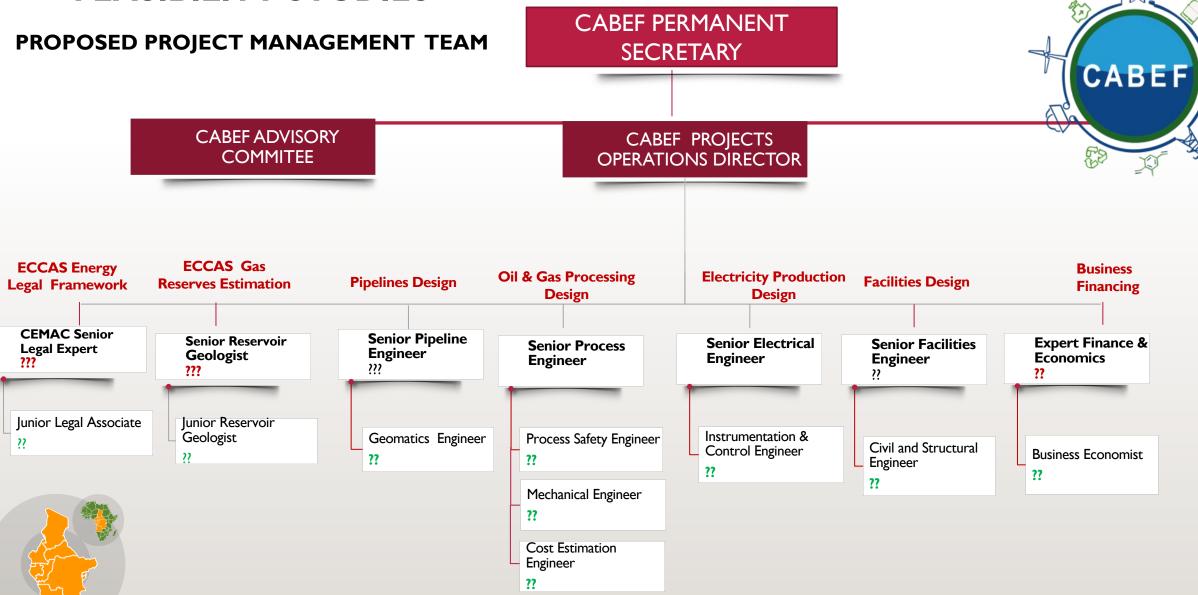
Investors Approval

Presentation to various investors and Stakeholders





FEASIBILITY STUDIES



ECCAS and African local content will drive the project

THANK YOU



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SERVICES OFFERED

TRANSPORT 5 120 km of pipeline

Around the clock operations.

· Diesel, gasoline, domestic fuel, naphtha: point to point transport.

Aviation fuel: banking system

Specifications for both civil and military aviation fuel are unified permitting storage and transport of only one type of aviation fuel. Once a client enters fuel into the network, delivery can be made almost immediately at any point (banking system).







STORAGE a capacity of 1.3 Million m³

 In 34 CEPS depots and 5 non-NATO depots operated by the CEPS, 24 of them equipped with truck/rail loading stations.



QUALITY CONTROL

- Carried out systematically at entry and delivery points and by taking samples during transport and storage.
- Means: modern, internationally certified laboratories, standard methods and testing equipment.
- · Highly qualified and experienced laboratory technicians.



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FOR ITS MANAGEMENT, OPERATIONS AND FUNDING, THE CEPS OPERATES AS AN INTEGRATED SYSTEM

ORGANISATION

Six Member Nations:















BOARD OF DIRECTORS

Under the authority of the North Atlantic Council, a "Board of Directors", **BOD**, defines the general policy, missions, objectives and resources of the System. Each Member Nation and the Military Authorities are represented thereon.

CEPMA Central Europe Pipeline Management Agency

CEPMA is the executive managing agency for the CEPS.

Tariffs, contracts and procedures to be applied are the joint responsibility of CEPMA and the National Organisations.

NATIONAL ORGANISATIONS

Each Host Nation is responsible for its own organisational system.

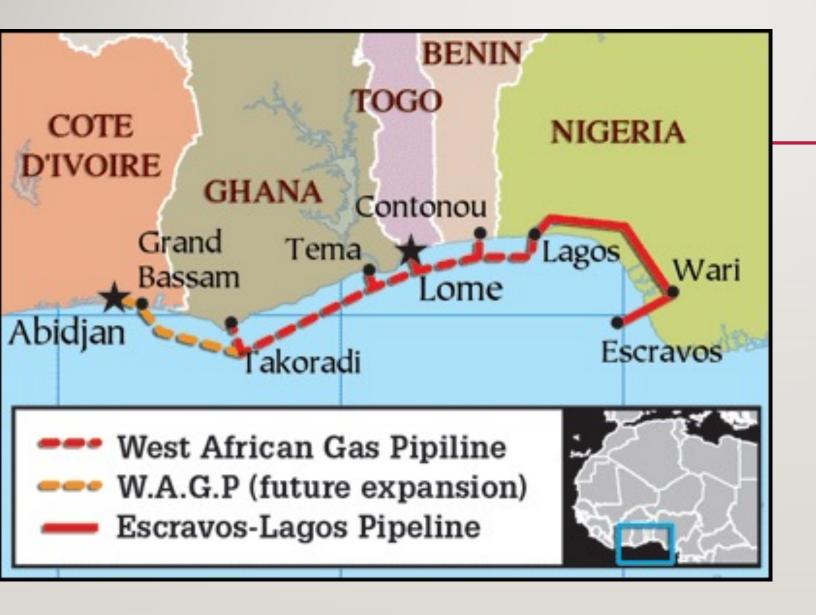
This is undertaken by a National Organisation dealing with administration and legal support in each country:

- · Belgian Pipeline Organisation, the BPO (Belgium and Luxembourg),
- · Service National des Oléoducs Interalliés, the SNOI (France),
- · Fernleitungs-Betriebsgesellschaft, the FBG (Germany),
- · Defensie Pijpleiding Organisatie, the DPO (The Netherlands).

DIVISIONS

Transport, storage, entry/delivery operations, quality control of product and maintenance of installations are carried out by the **Divisions** under the authority of **CEPMA**.

There are five Divisions: one in Belgium, one in France, two in Germany, one in The Netherlands,



The West African Gas Pipeline is a natural gas pipeline to supply gas from Nigeria's Escravos region of the Niger Delta area to Benin, Togo and Ghana. It is the first regional natural gas transmission system in sub-Saharan Africa. In 2008, construction was completed and gas introduced into pipeline.

- Owner: West African Gas Pipeline Company Limited
- <u>Length</u>: 678 km (421 mi)
- General direction: east—west
- **<u>Diameter</u>**: 20 in (508 mm)
- Operator: Chevron