

# Congo downstream in context

**CIEHC4**

**Brazzaville, Congo**

**19-21 February 2020**

**Jeremy PARKER**



# CITAC: Introduction

## CITAC Overview & Services

UK-based, independent consultancy founded in 1998 to focus on the **downstream African energy sector**

Provider of **downstream market analysis** through market reports, retainer services, database and bespoke projects/studies

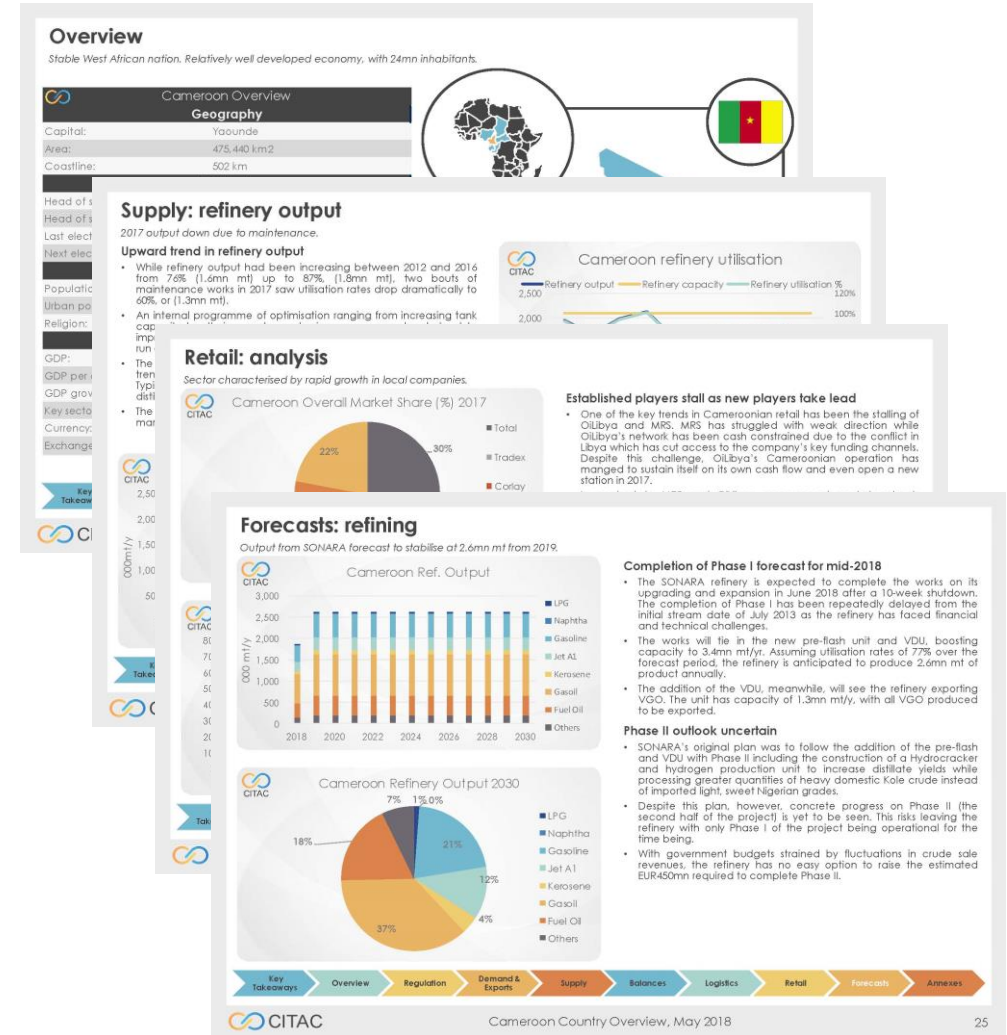
- Monthly & Annual Reports
- Refining Report
- Country Overviews

**Training** courses in London and Africa

- Trading & Operations
- Shipping
- Financial Evaluation

Retained consultant to the **African Refiners & Distributors Association (ARA)**

- ARA WEEK March 23-27 March 2020



Introduction

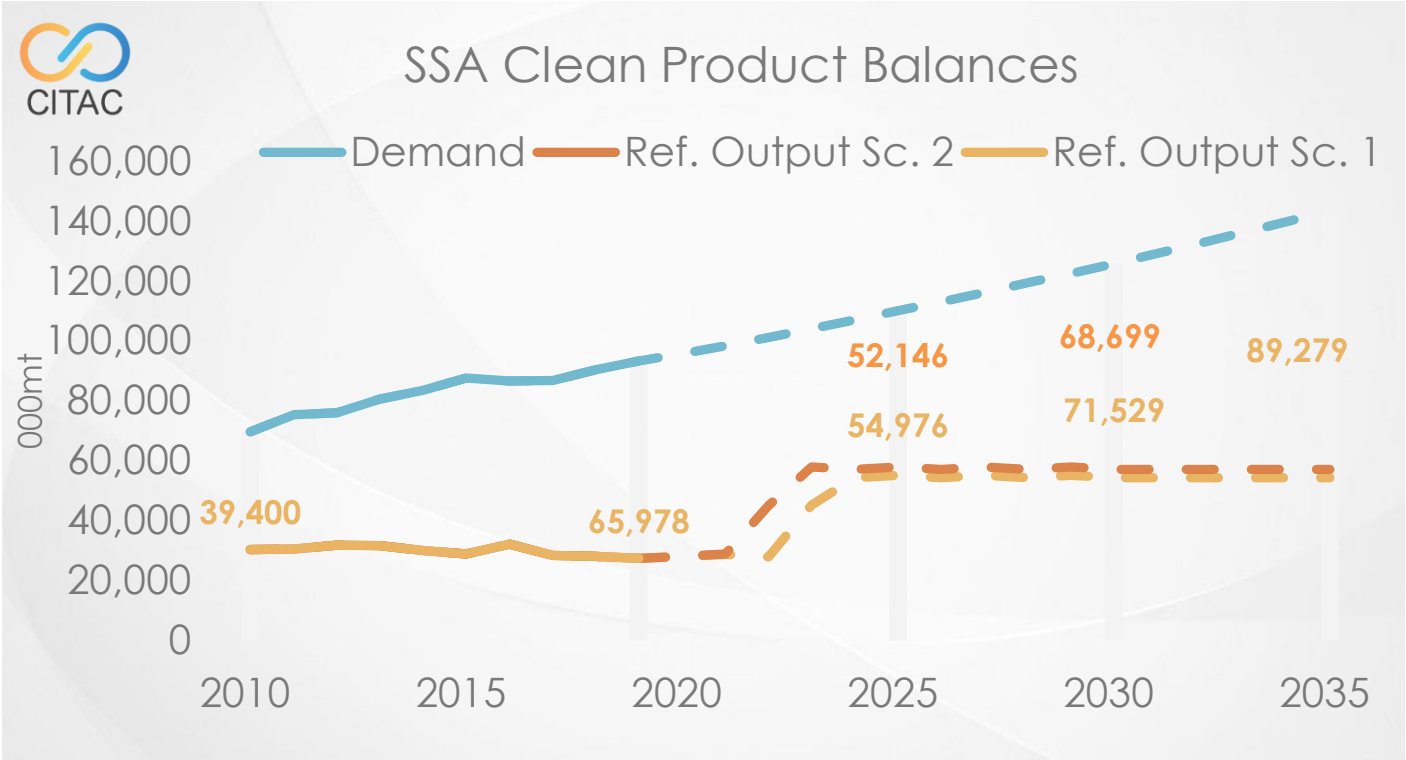
SSA Overview

Central Africa Overview

Congo Market

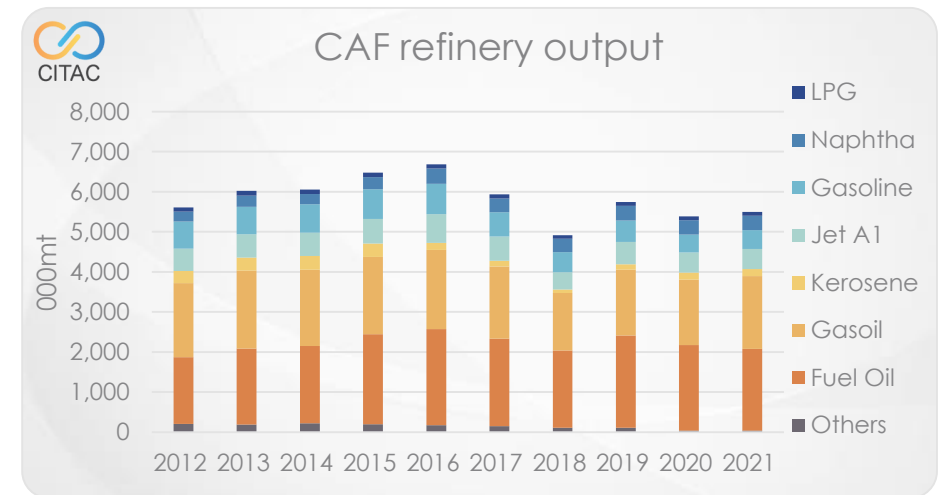
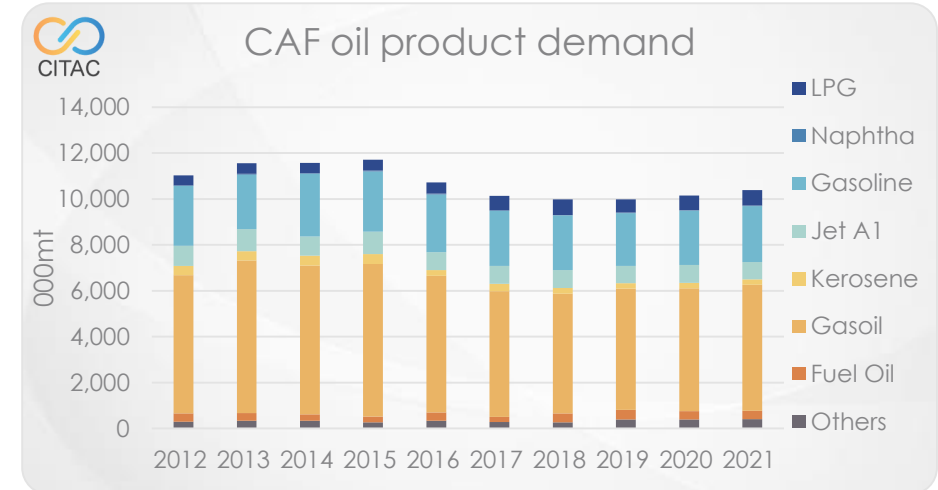
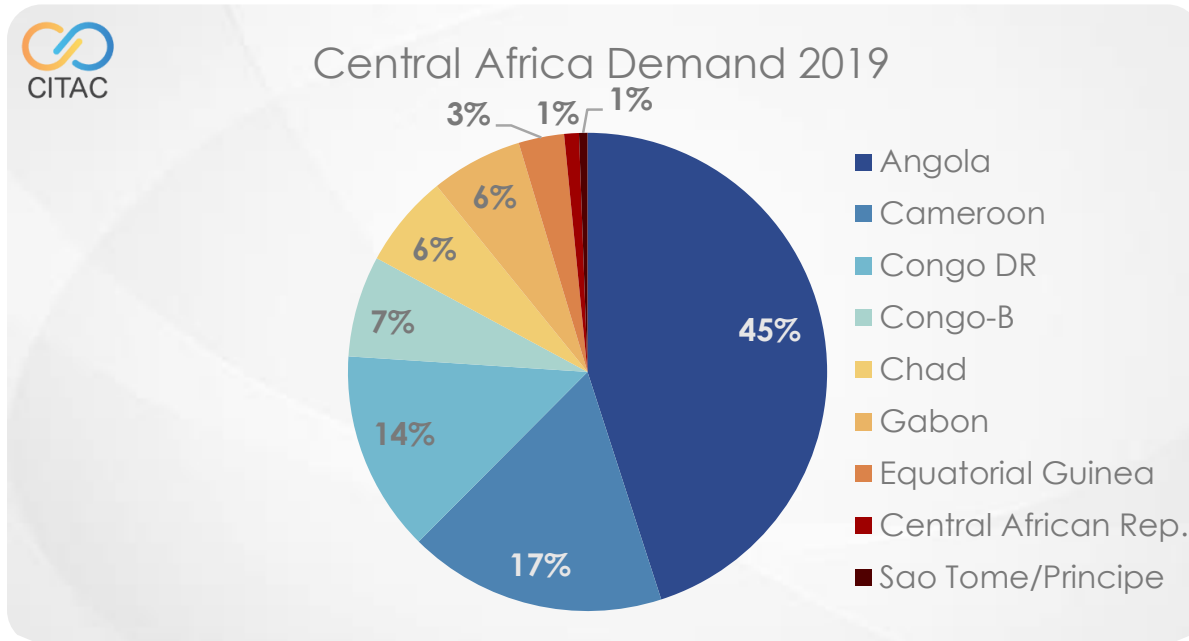
Congo Outlook

# Sub-Saharan Africa outlook



Sub-Saharan Africa to remain a net importer

# Central Africa Supply & demand



Introduction

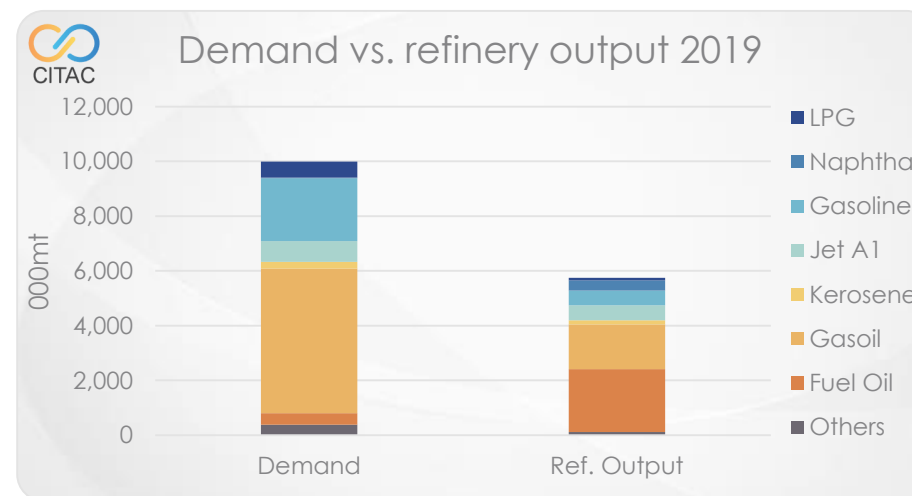
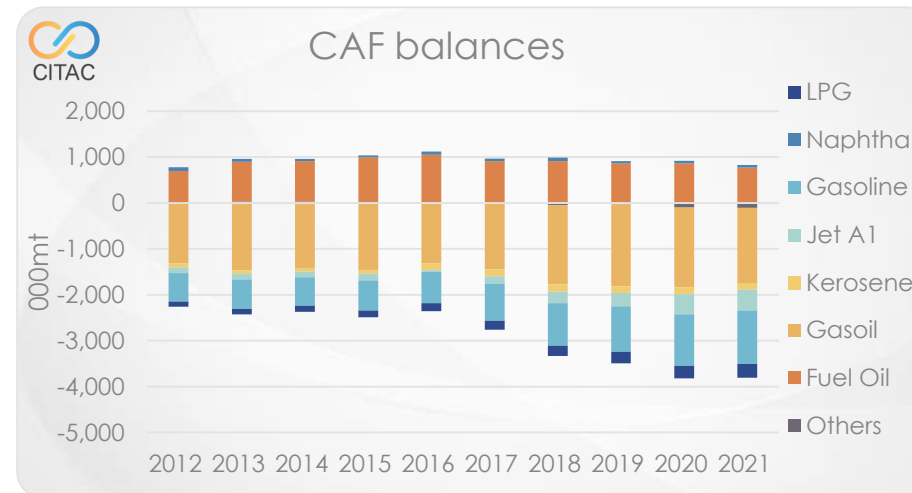
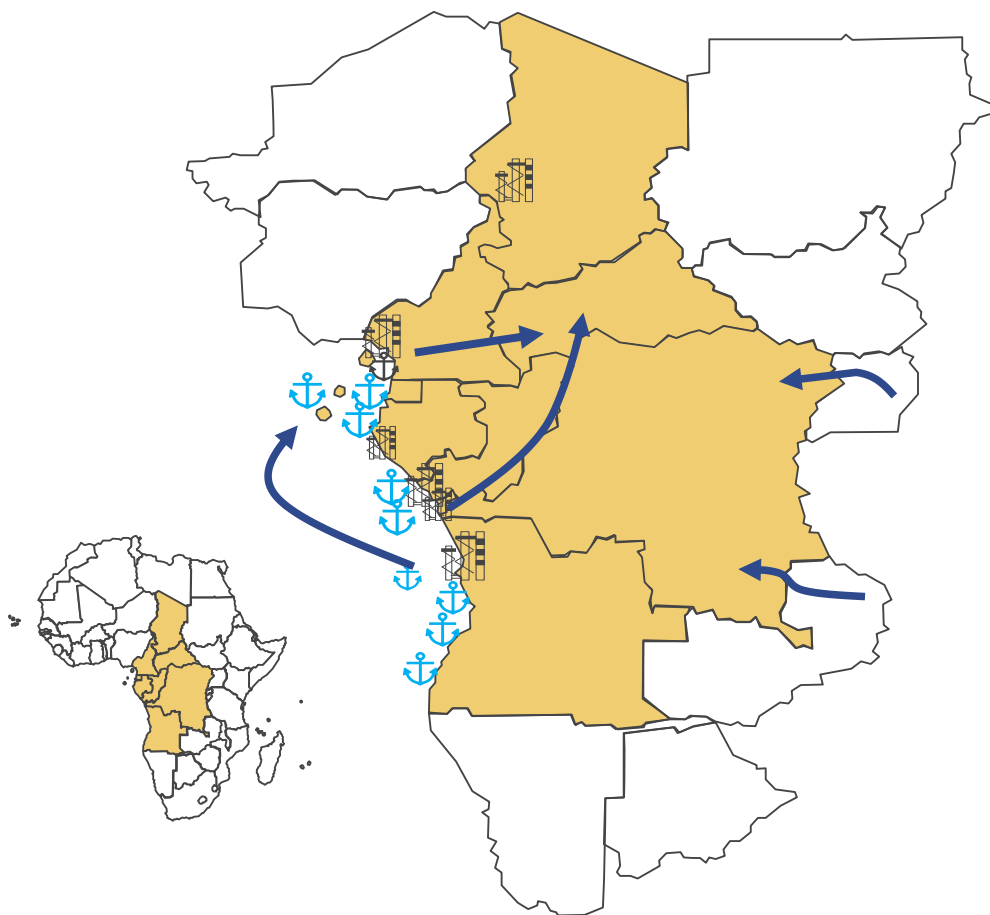
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# Central Africa Logistics



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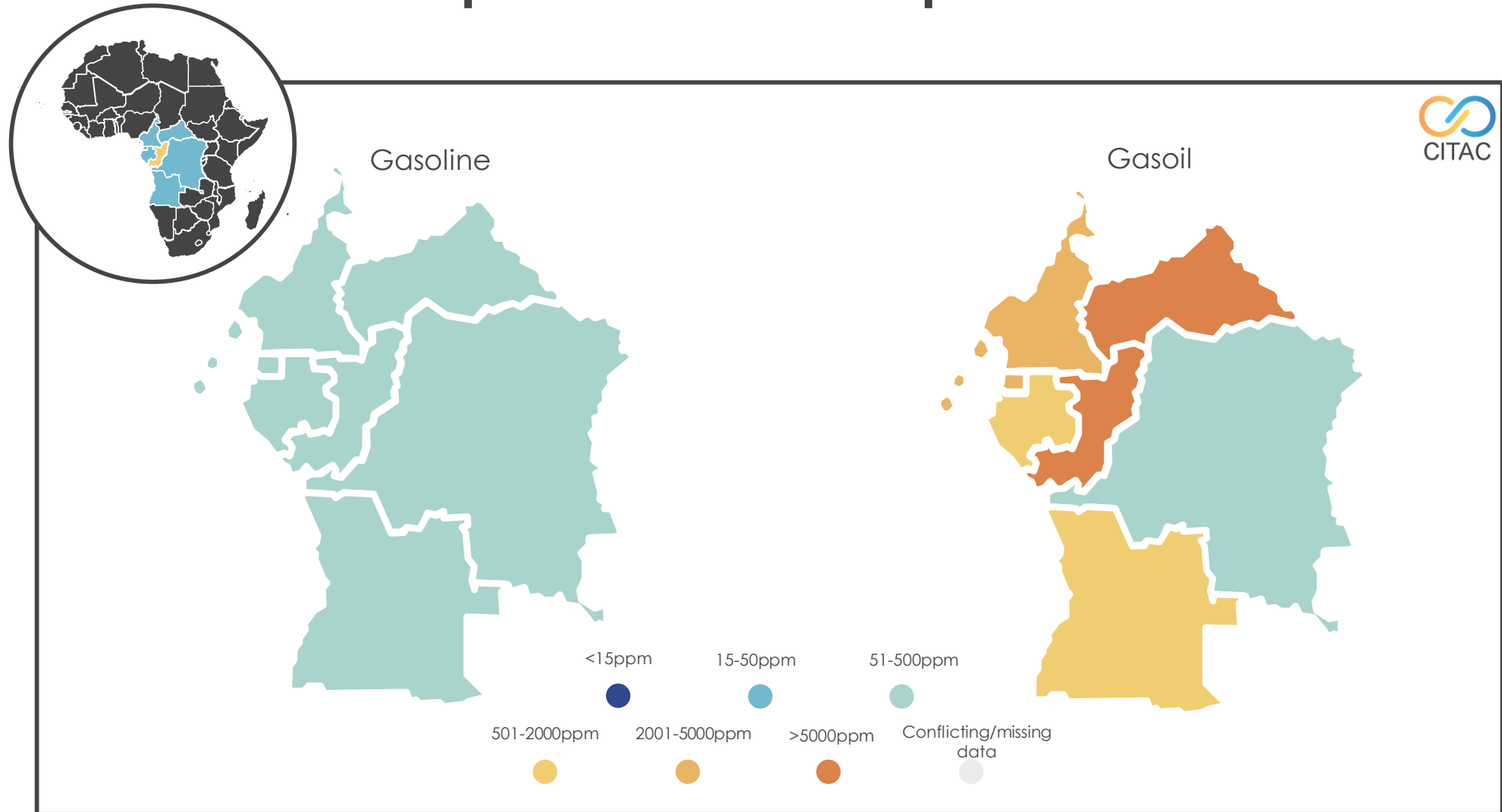
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# Specifications: Sulphur



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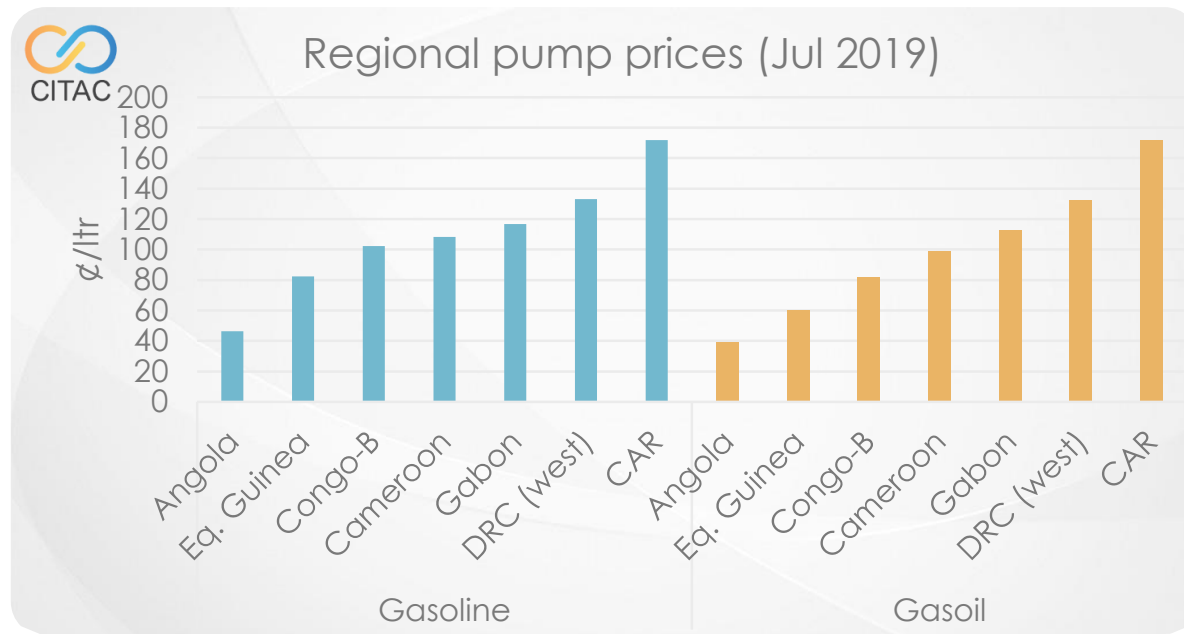
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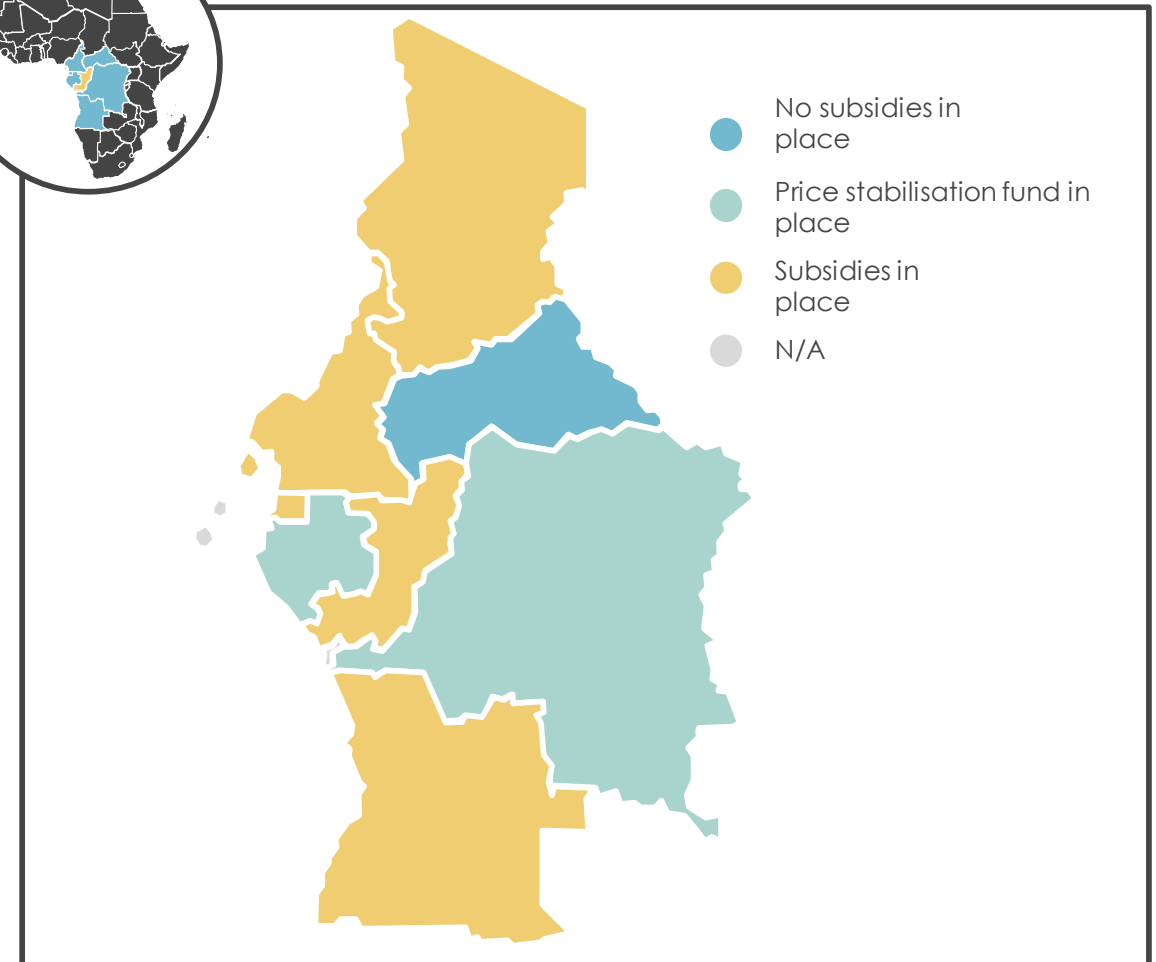
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# Pricing: a move to liberalisation?



## CAF subsidy policy



Introduction

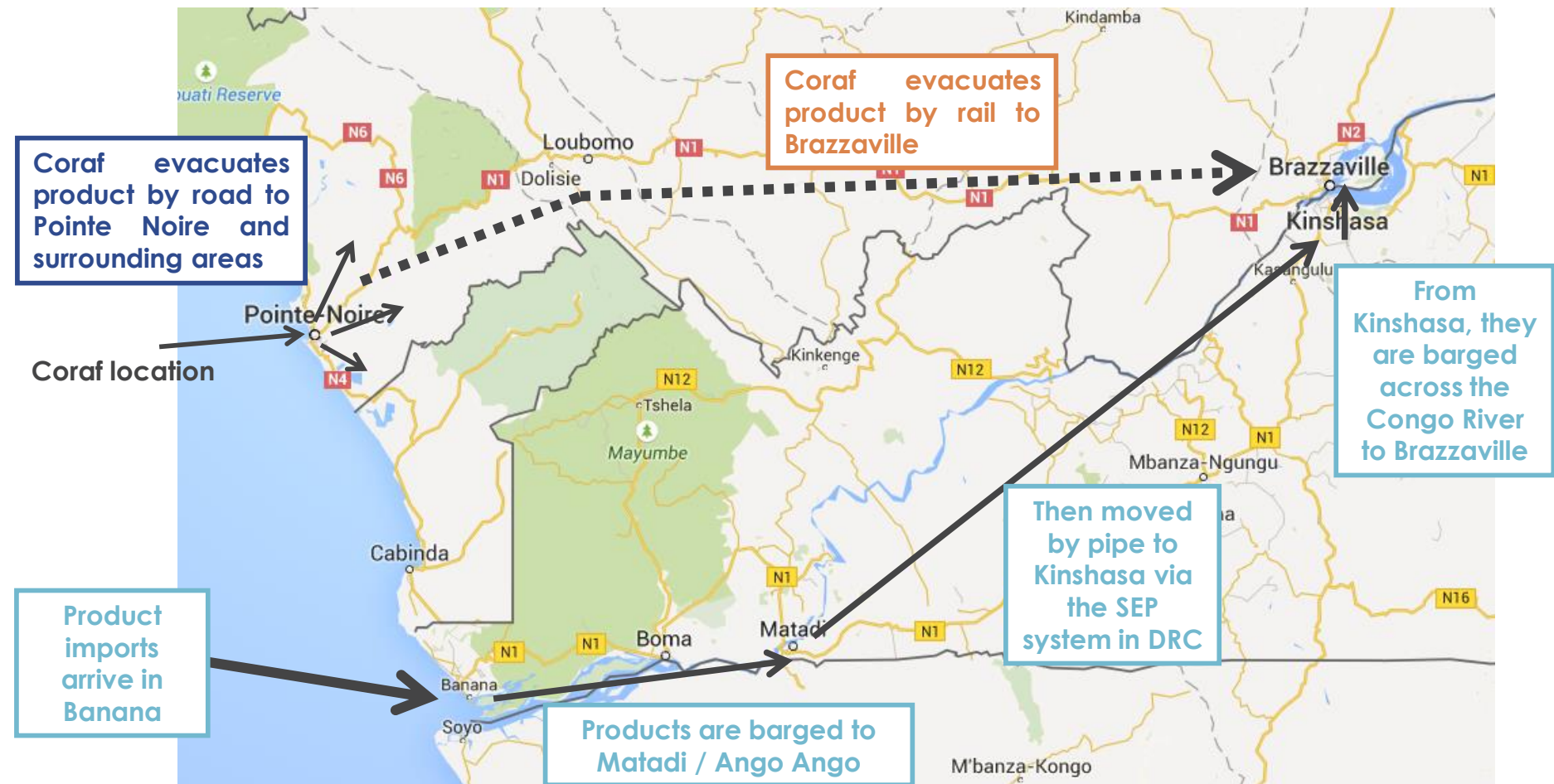
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# Congo Market



Source: Google Maps, CITAC

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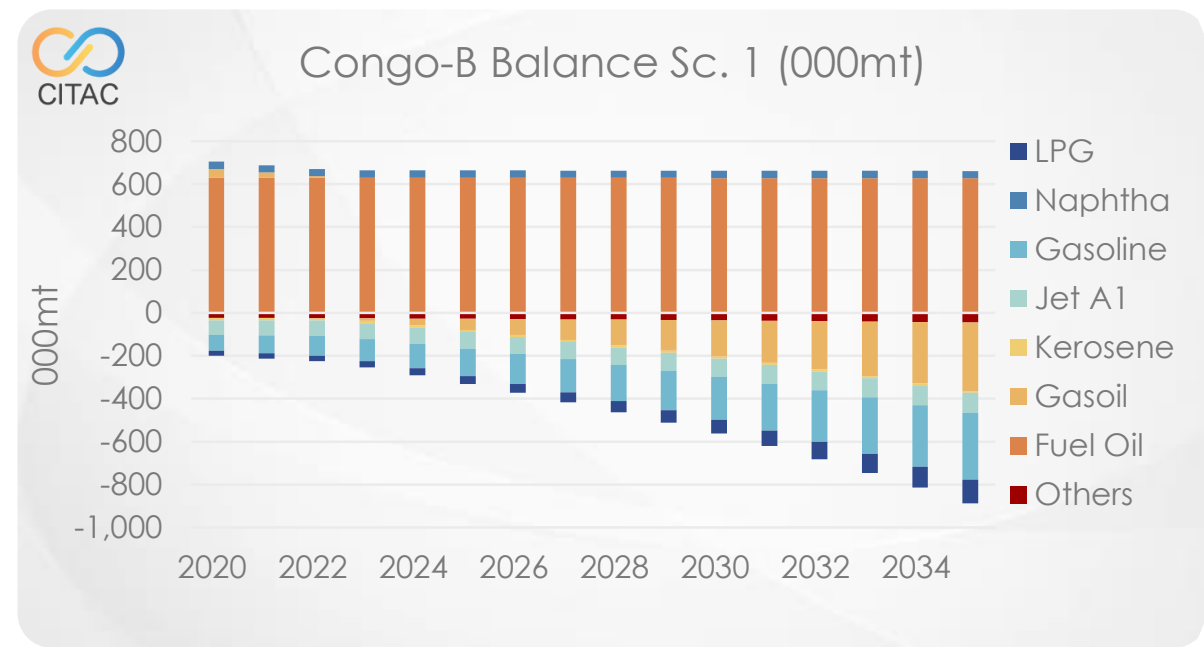
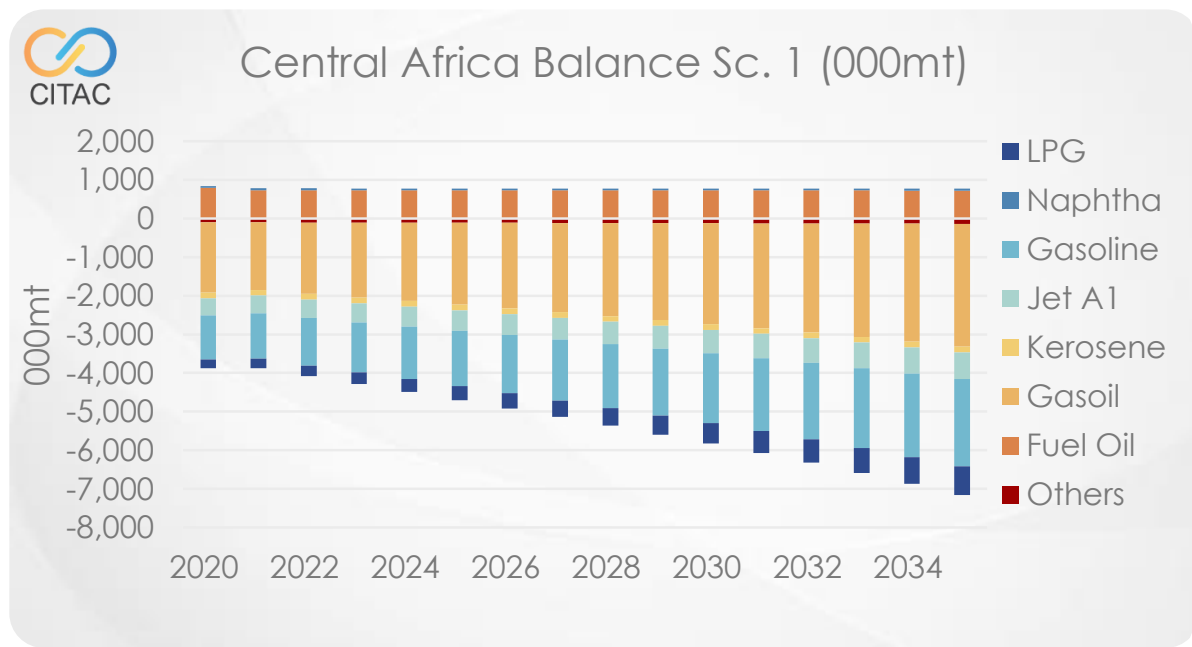
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# Congo outlook



# Thank you

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